



**Jeanne Saunders**  
**Owner of Saunders Financial**

Jeanne has 30 years of experience in wealth management and financial planning. She is specialized in designing comprehensive financial strategies for high net worth individuals and families through investment management, trust and estate planning, retirement planning, and philanthropic planning.

In 2015, Jeanne began her own consulting company, Saunders Financial. Her mission is to empower, grow, and enrich the financial aspects of her clients' lives. Her goal is to provide the highest level of knowledge and service possible.

Jeanne began her career in Denver as a bond trader at Boettcher and Company and then worked as an independent financial advisor with Royal Alliance Securities. During her tenure with Merrill Lynch, Jeanne was a Financial Planning Specialist and a Financial Advisor. Prior to starting her own company, Jeanne worked at UMB Financial as a Senior Vice President in charge of Financial Planning and at First Western Trust Bank as a Senior Portfolio Manager.

Jeanne is actively involved in the community and is currently serving as the treasurer for the Institute for Children's Mental Disorders whose mission is to find cures for serious mental challenges for children. She is also a sustaining member of the Junior League of Denver and has been involved with the Women's Foundation, Colorado Uplift, ACE, Colorado Ballet, and A Precious Child. Jeanne is a member of the International Women's Foundation.

Jeanne has a passion for education and fiscal responsibility. Throughout her career she has combined these interests through presenting seminars on strategies that encourage financial independence.

Jeanne has a Bachelor of Science degree from Colorado State University and has been a Certified Financial Planner™ professional since 1999. Jeanne and her husband Dick have five children and five grandchildren.